

# BANGLADESH TEA MARKET REPORT - Sale 41 Held on Tuesday 13<sup>th</sup> February, 2018

CTC LEAF: 33,646 packages of Current Season, 145 packages of Old Season, 2 packages of New Season (Orthodox) Teas on offer met with an improved demand with prices following quality.

BROKENS: There was a handful of good Brokens on offer which met with a fair enquiry but prices eased by upto Tk.5/-. Medium Brokens also witnessed a fair enquiry but declined by upto Tk.7/-. Plain teas saw more interest and were generally about steady with lesser withdrawals. Poor types also saw fair enquiry although quite a few of these were withdrawn without bids.

FANNINGS: A limited weight of good Fannings met with quite a good demand but eased by Tk.4/- to Tk.6/- but Mediums declined further often by upto Tk.10/-. Plain types met with a better enquiry but declined by Tk.3/- to Tk.5/-. A similar trend prevailed for the poor types with more withdrawals.

CTC DUST: 7,768 packages on offer met with only a fair demand. Good liquoring teas particularly CDs met with good competition. There was also better demand

for Medium varieties which sold at irregular rates, buyers closely following quality. Brown, fibrous and plain liquoring teas sold at a drop of Tk.10/- to Tk.12/- with fair withdrawals. Blenders lent quite a good support with fair interest from the Loose tea buyers.

COMMENTS: Internal buyers were operating actively for the Medium and plain varieties and a large weight of this could be disposed off although prices were lower than last. Blenders operated on better liquoring types which were generally only slightly easier. Owing to a greater participation, withdrawals in this sale were less than last.

Dusts were an easier market with more withdrawals compared to last sale.

Our catalogue (**Sale 41**) Avg: Tk 188.44, sold **74.5%** & (Sale 40) Avg: Tk 201.72, sold 63.3%.

## Quotations – This Week – (In Taka)

Brokens	This Week	Last Week	Fannings	This week	Last Week	Dust	This week	Last Week
Large	Not quotable	Not quotable	Best	210-215 Nom	210-215	PD	Not quotable	Not quotable
Medium	170-180	185-190	Good	190-200	200-210	RD	172-240	172-237
Small	175-190	190-200	Medium	180-185	185-195	D	125-256	125-264
Plain	145-165	145-165	Plain	155-175	165-175	CD	164-250	164-262

Exchange Rates 13<sup>th</sup> February, 2018 Sterling Pound: Tk. 112.8503, dollar: Tk. 82.2627

## Top Prices – This Week

Category – CTC	Garden	Grade	Package	Price	Buyer
Brokens	* Madhupur	GBOP	10	237/-	WAHED
Fannings	* Amrail	PF	20	232/-	BC
Clonal Brokens	Madhupur	GBOP(BT1)	10	291/-	AKT
Clonal Fannings	Madhupur	PF(BT1)	10	260/-	HRC
PD/RD	* Madhupur/*Amrail	RD	10/10	220/-	POP.FR
CLONAL RD/PD	Madhupur/Clevedon	RD(BT1)/PD	10/10	240/-	MAGNOLIA /KAMONA
D	* Daragaon	D	10	256/-	ORION
Clonal D	Clevedon	D	10	239/-	HRC
CD	* Sathgao	CD	5	250/-	ORION
Clonal CD	Amtali	CD	5	253/-	ORION

\* Above price(s) realised in our catalogue

## Offerings

### This Sale (Sale 41)

### Next Sale (Sale 42)

Season 2017-2018			Season 2016-2017		Season 2017-2018		Season 2016-2017	
Type	Packages	Qty/Kg	Packages	Qty/Kg	Packages	Qty/Kg	Packages	Qty/Kg
Leaf	33,793	1,848,171	42,275	2,309,008	Not Available		32,812	1,791,822
Dust	7,768	426,448	6,881	377,332			6,488	356,755
Total	41,561	2,274,619	49,156	2,686,339			39,300	2,148,576

## Chittagong Auction Average: (Sale – 40)

Season 2017-2018: Tk. 191.90 & Season 2016-2017: Tk. 137.98

Courtesy- National Brokers Ltd